Field Note

Direct observation with the candidate is mandatory.

Date of patient visit:

2026-08-05

Required fields 1 of 6

Incomplete fields that must be filled in before submitting the form are highlighted in yellow. Ensure that each mandatory field has been completed before submitting the form.

Setting of the patient visit:

- [ ] Office
- [ ] ER
- [ ] Hospital Out-patient
- [ ] Hospital In-patient
- [ ] UPCC/urgent care
- [ ] Other

If Other, please explain where below:

How was the patient care provided?

- [ ] In person
- [ ] Telemedicine: Phone call
- [ ] Telemedicine: Video conference

Domain of care 2 of 6

Each Field Note should refer to only one **Domain of Care**. If you believe an encounter spans over multiple Domains of Care, submit multiple field notes to describe each separately.

Click on one of the listed Domains of Care below as your focus for this assessment:

- [ ] Care of the Adults
- [ ] Care of the Elderly
- [ ] Care of the Child & Adolescent
- [ ] Vulnerable & Undeserved Population
- [ ] Behavioural Medicine/Mental Health
- [ ] Maternity/Gynecology/Newborn
- [ ] Procedural Skills
- [ ] Palliative Care

Sentinel habit 3 of 6

Each Field Note should refer to only **one Sentinel Habit**. If you believe an encounter spans over multiple Sentinel Habits, submit multiple field notes to describe each separately.

Click on one of the listed Sentinel Habits below as your focus for this assessment:

- [ ] Incorporates the patient's experience and context into problem identification and management
- [ ] Generates relevant hypotheses resulting in a safe and prioritized differential diagnosis
- [ ] Manages patients using available best practices
- [ ] Selects and attends to the appropriate focus and priority in a situation
- [ ] Uses generic key features when performing a procedure (such as knowing indications and contraindications, etc)
- [ ] Demonstrates respect and/or responsibility for colleagues/team members/patients
- [ ] Verbal or written communication is clear and timely
- [ ] Seeks and responds appropriately to guidance and feedback

Provide a brief description of the case 4 of 6

Rather than providing a detailed overview of your case, a succinct synopsis to provide context for your Field Note will suffice. Include details that may impact the encounter and assessment (e.g., "patient is unhoused", "patient is under the influence"). Additionally, indicate if the entire encounter was observed or only part(s) of it, e.g., history, physical exam, procedure, treatment.

Please provide a brief description of the case:

Please provide a summary of feedback to the candidate below 5 of 6

Be specific by describing the actions/ performances observed, and their impacts on encounters. Avoid using overly simplistic or generic feedback (e.g., "Great work", "don't do that again"). What actionable feedback can you provide your candidate based on your observations? You may refer to the Assessment Objectives (linked) for helpful descriptions.

Please provide a summary of feedback to the candidate below:

If you have a plan or want to provide follow-up for the candidate, please include it below:

If you have a plan or want to provide follow-up for the candidate, please include it below 6 of 6

Include specific details that you believe the candidate could continue to do the same, or change. Include items that candidates will have realistic control over and ensure that you set specific times that you will reassess any required improvements together (e.g., partially or non-demonstrated competencies).

Assessment of competence on this case

- [ ] Competence Demonstrated
- [ ] Competence Partially Demonstrated
- [ ] Competence Not Demonstrated

Acknowledgement:

- [ ] I acknowledge that this assessment is true and accurate.