



The disclosure process is outlined in the UBC CPD Ethical Standard, based on the [National Standard](#), which describes the requirements for gathering, managing, and disclosing financial relationships of members of the scientific planning committee (SPC) and content contributors (presenters, moderators, facilitators, authors) to participants.

CPD Activity Title \_\_\_\_\_ Date(s): \_\_\_\_\_

My role(s) in the CPD activity: (check all that apply):

☐ SPC Member ☐ Speaker ☐ Moderator ☐ Facilitator ☐ Author ☐ Other \_\_\_\_\_

## MY FINANCIAL DISCLOSURE

**Disclose all financial relationships** that could be seen by a reasonable, well-informed participant as having the potential to influence the content of the educational activity. This may include owner, employee, researcher, consultant, advisor, speaker, independent contractor, executive role, royalties, individual stocks, stock options (diversified mutual funds do not need to be disclosed), etc.

Select one of the following statements:

- ☐ I do NOT have a relationship (financial or otherwise) with for-profit or not-for-profit organization(s) w/i past 2 years to disclose.
- ☐ I do have/had a relationship (financial or otherwise) with for-profit or not-for-profit organization(s) w/i past 2 years, as below:

Relationship Type(s) (within past 2 years)	Name(s) of for-profit or not-for-profit entities	Description of relationship(s)
A Any direct financial payments including receipt of honoraria		
B Membership on advisory boards or speakers' bureaus		
C Funded grants, research, or clinical trials		
D Patents on a drug, product or device		
E All other relevant investments or relationships		

## Content contributors (presenters, moderators, facilitators, authors) ONLY:

I intend to make therapeutic recommendations for medications that have not received regulatory approval ("off-label" use of medication)	<input type="radio"/> Yes <input type="radio"/> No	You must declare all off-label use to the audience during your presentation.
I acknowledge that the <a href="#">National Standard</a> requires that any description of therapeutic options utilize generic names (or both generic and trade names) and do not reflect exclusivity and branding.	<input type="radio"/> Yes <input type="radio"/> No	Failure to do this is a violation of the National Standard.

## ACKNOWLEDGEMENT

<input type="checkbox"/> I Agree	By clicking "I agree" you are acknowledging that the above information is accurate and that you understand that this information will be publicly available.		
Name:		Date:	