

The [UBC CPD Ethical Standards](#), based on the [National Standard](#), describe the required process for gathering disclosures, managing real and potential conflicts of interest (COI), and disclosing financial relationships of scientific planning committee (SPC) members and content contributors to the audience of accredited CPD activities.

CPD Activity Title _____ Date(s): _____

My role(s) in the CPD activity: (check all that apply):

SPC Member
 Speaker
 Moderator
 Facilitator
 Author
 Other _____

INSTRUCTIONS: MY FINANCIAL DISCLOSURE

Disclose all financial relationships that could be seen by a reasonable, well-informed participant as having the potential to influence the content of the educational activity. This may include owner, employee, researcher, consultant, advisor, speaker, independent contractor, executive role, royalties, individual stocks, stock options (diversified mutual funds do not need to be disclosed), etc.

Select one of the following statements:

- I do NOT have a relationship (financial or otherwise) with for-profit or not-for-profit organization(s) w/i past 2 years to disclose.
 I have/had a relationship (financial or otherwise) with for-profit or not-for-profit organization(s) w/i past 2 years, as below:

	Relationship Type(s) (within past 2 years)	Name(s) of for-profit or not-for-profit entities	Describe the relationship(s)	Explain how you plan to mitigate any potential COIs
A	Any direct financial payments including receipt of honoraria			
B	Membership on advisory boards or speakers' bureaus			
C	Funded grants, research, or clinical trials			
D	Patents on a drug, product or device			
E	All other relevant investments or relationships			

Content contributors (presenters, moderators, facilitators, authors) ONLY:

I intend to make therapeutic recommendations for medications that have not received regulatory approval ("off-label" use of medication)
 Yes
 No
 You must declare all off-label use to the audience during your presentation.

I acknowledge that the [UBC CPD Ethical Standards](#) and [National Standard](#) require that any description of therapeutic options utilize generic names (or both generic and trade names) and do not reflect exclusivity and branding.
 Yes
 No
 Failure to do this is a violation of the UBC CPD Ethical Standards and the National Standard.

ACKNOWLEDGMENT

<input type="checkbox"/> I Agree	By clicking "I agree" you are acknowledging that the above information is accurate and that you understand that this information will be publicly available.		
Name:			
Signature:		Date:	